United States Bankruptcy Court Southern District of Texas

ENTERED

May 28, 2024 Nathan Ochsner, Clerk

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

\$
FREE SPEECH SYSTEMS, LLC,

DEBTOR.

\$
(Subchapter V Debtor)

Chapter 11

ORDER GRANTING FOURTH INTERIM AND FINAL FEE APPLICATION OF LAW OFFICES OF RAY BATTAGLIA, PLLC, FORMER COUNSEL TO FREE SPEECH SYSTEMS, LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD FROM JULY 29, 2022, THROUGH MARCH 11, 2024

On this day came on for consideration the Fourth Interim and Final Fee Application of the LAW OFFICES OF RAY BATTAGLIA, PLLC, Counsel to Free Speech Systems, LLC, ("Debtor") for legal services rendered from July 29, 2022, through March 11, 2024 (the "Application") seeking allowance of compensation incurred during such period of time, and the Court having jurisdiction over the matters raised in the Application pursuant to 28 U.S.C. § 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that the Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and after considering the pleadings of record and the arguments of counsel;

THE COURT FINDS that the legal services provided by Applicant were necessary and beneficial to the estate and that the fees and expenses sought are reasonable after considering the following factors: (1) the time and labor required; (2) the novelty and difficulty of the questions

presented; (3) the customary fee; (4) whether the fee is fixed or contingent; (5) the amount

involved and the results obtained; (6) the experience, reputation and ability of the professionals;

(7) the "undesirability" of the case; and (8) awards in similar cases.

IT APPEARING that to the extent herein provided, that final compensation and

reimbursement of out-of-pocket expenses should be authorized; it is, therefore,

ORDERED THAT:

1. The LAW OFFICES OF RAY BATTAGLIA, PLLC shall be, and hereby is

awarded FINAL compensation in the amount of \$778,212.21 for services rendered and

expenses incurred as legal counsel to the Debtor for the period from July 29, 2022, through

March 11, 2024, and for services rendered thereafter in aid of transition to substitute counsel for

the Debtor (the "Application Period").

2. Reimbursement to the LAW OFFICES OF RAY BATTAGLIA, PLLC for

expenses incurred during the Application Period is allowed on a FINAL basis in the amount of

\$24,006.77.

3. The LAW OFFICES OF RAY BATTAGLIA, PLLC is awarded on a FINAL

basis fees and costs as an administrative expense for the Application Period, as follows:

Fees: Expenses: \$24,006.77

\$778,212.21

Total:

\$802,218.98

4. The LAW OFFICES OF RAY BATTAGLIA, PLLC is hereby authorized to

withdraw funds from the balance held in its retainer account as partial payment for the allowed

compensation and expense reimbursement allowed pursuant to this Order.

Signed: May 28, 2024

United States Bankruptcy Judge

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5. The Debtor is authorized and directed to pay The LAW OFFICES OF RAY BATTAGLIA, PLLC the balance of the allowed fees and expenses allowed pursuant to this Order which remain unpaid after crediting all payments all fees and expenses.

Houston, Texas	
Dated: May, 2024	
	UNITED STATES BANKRUPTCY JUDGE

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United States Bankruptcy Court Southern District of Texas

In re: Case No. 22-60043-cml
Free Speech Systems LLC Chapter 11

Official Committee of Unsecured Creditor

Debtors

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 9
Date Rcvd: May 28, 2024 Form ID: pdf002 Total Noticed: 26

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
- ^ Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
- ## Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was

undeliverable.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 30, 2024:

Recip ID db	+	Recipient Name and Address Free Speech Systems LLC, 3019 Alvin Devane Blvd. STE 300, Austin, TX 78741-7417
aty	+	Harold Hap May P.C., 1500 S. Dairy Ashford Rd., Ste. 325, Houston, TX 77077-3861
aty	+	Jonathan Day, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty		Kyung Shik Lee, Shannon & Lee LLP, Pennzoil Place-Suite 1300, HOUSTON, TX 77027, UNITED STATES
aty	+	Leslie E. Liberman, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty	+	Paul Andrew Paterson, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
aty	+	Ray Battaglia, 66 Granburg Circle, San Antonio, TX 78218, UNITED STATES 78218-3010
aty	+	Richard A. Cochrane, Caldwell Cassady Curry PC, 2121 N. Pearl St., Ste. 1200, Dallas, TX 75201-2494
aty	+	Shannon & Lee LLP, 700 Milam Street, STE 1300, Houston, TX 77002-2736
aty	+	Vida Robinson, Paul, Weiss, Rifkind, Wharton & Garrison, 1285 Avenue of the Americas, New York, NY 10019-6031
cr	+	AXOS Bank, c/o Quilling Selander Lownds, 2001 Bryan Street, Suite 1800, Dallas, TX 75201-3070
intp	+	Alex E Jones, c/o Jordan & Ortiz PC, 500 N Shoreline Blvd, Ste 900, Corpus Christi, TX 78401-0658
cr	+	Ally Bank, c/o Quilling, Selander, et al, 2001 Bryan Street, Suite 1800, Dallas, TX 75201-3070
cr	+	David Wheeler, et al., c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701-0137
cr	+	Elevated Solutions Group, LLC, c/o Walker & Patterson, P.C., P.O. Box 61301, Houston, TX 77208-1301
cr	+	Erica L. Ash, c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701 UNITED STATES 78701-0137
cr	+	Reeves Law, PLLC, 702 Rio Grande St., Ste. 203, Austin, TX 78701-2720
cr	+	Richard M. Coan, c/o Cain & Skarnulis PLLC, 303 Colorado Street, Suite 2850, Austin, TX 78701-0137
cr	+	Security Bank of Crawford, P.O. BOx 90, Crawford, Tx 76638-0090

TOTAL: 19

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	MEBN	May 28 2024 21:47:00	AXOS Bank, c/o Quilling Selander Lownds, 2001 Bryan Street, Suite 1800, Dallas, TX 75201-3070
cr	^ MEBN	May 28 2024 21:47:36	Ally Bank, c/o Quilling, Selander, et al, 2001 Bryan Street, Suite 1800, Dallas, TX 75201-3070
cr	+ Email/PDF: acg.acg.ebn@aisinfo.com	May 28 2024 22:04:48	Ally Bank, c/o AIS Portfolio Services, LLC, 4515 N Santa Fe Ave. Dept. APS, Oklahoma City, OK 73118-7901
cr	Email/PDF: bncnotices@becket-lee.com	May 28 2024 21:50:54	American Express National Bank, c/o Becket and Lee LLP, PO Box 3001, Malvern, PA 19355-0701
crcm	+ Email/Text: mbrimmage@akingump.com	May 28 2024 21:48:00	Official Committee of Unsecured Creditors of Alexa, c/o Marty L. Brimmage, Jr., Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675
cr	+ Email/Text: lemaster@slollp.com	May 28 2024 21:47:00	PQPR Holdings Limited, LLC, c/o Streusand Landon Ozburn & Lemmon LLP, attn: Stephen

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District/off: 0541-4 User: ADIuser Page 2 of 9 Date Rcvd: May 28, 2024 Form ID: pdf002 Total Noticed: 26 Lemmon, 1801 S. Mopac Expressway, Suite 320, Austin, TX 78746-9817 ^ MEBN May 28 2024 21:44:58 Texas Comptroller of Public Accounts, Revenue Acco, Kimberly A. Walsh, PO Box 12548, Austin, TX 78711-2548 ^ MEBN May 28 2024 21:44:59 Texas Comptroller of Public Accounts, Revenue Acco, Christopher J. Dylla, P.O. Box 12548, Austin, TX 78711-2548 cr + Email/Text: BKECF@traviscountytx.gov May 28 2024 21:48:00 Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748

TOTAL: 9

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID aty	Bypass Reason	Name and Address Akin Gump Strauss Hauer & Feld LLP
aty		Annie Catmull
aty		O'ConnorWechsler PLLC
aty		The Law Office of Liz Freeman
cr		ADP TotalSource, Inc.
wit		Charles "Charlie" Cicack
res		Cicack Holdings, LLC
intp		David Ross Jones
op		Marc Schwartz
op		Marc Schwartz
cr		Public Storage
op		Schwartz Associates, LLC
op		Schwartz and Associates, LLC
intp		Shelby A Jordan
intp		Sweetwater Holdings Group, Inc.
op		W. Marc Schwartz
cr	##+	Leonard Pozner, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin Street, Suite 2700, Houston, TX 77002-6774
cr	##+	Marcel Fontaine, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin, Suite 2700, Houston, TX 77002-6774
cr	##+	Neil Heslin, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin Street, Suite 2700, Houston, TX 77002-6774
cr	##+	Scarlett Lewis, c/o McDowell Hetherington LLP, Attention: Avi Moshenberg, 1001 Fannin Street, Suite 2700, Houston, TX 77002-6774
cr	##+	$Veronique\ De\ La\ Rosa,\ c/o\ McDowell\ Hetherington\ LLP,\ Attention:\ Avi\ Moshenberg,\ 1001\ Fannin\ Street,\ Suite\ 2700,\ Houston,\ TX\ 77002-6774$

TOTAL: 16 Undeliverable, 0 Duplicate, 5 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: May 30, 2024	Signature:	/s/Gustava Winters	
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CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 28, 2024 at the address(es) listed below:

Name Email Address

Annie E Catmull

on behalf of Attorney Annie Catmull @o-w-law.com aecatmull@ecf.courtdrive.com,llumtacae@gmail.com

Annie E Catmull

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aecatmull@ecf.courtdrive.com,llumtacae@gmail.com

Annie E Catmull

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Annie E Catmull

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Annie E Catmull

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Annie E Catmull

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Annie E Catmull

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Avi Moshenberg

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Avi Moshenberg

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Christina Walton Stephenson

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Christopher Dylla

on behalf of Creditor Texas Comptroller of Public Accounts Revenue Accounting Division Christopher.Dylla@azag.gov

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Jennifer Jaye Hardy

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Johnie J Patterson

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Johnie J Patterson

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on behalf of Debtor Free Speech Systems LLC kaoconnor@o-w-law.com

Kathleen A. O'Connor

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Kathleen A. O'Connor

on behalf of Defendant Free Speech Systems LLC kaoconnor@o-w-law.com

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on behalf of Creditor Committee Official Committee of Unsecured Creditors of Alexander E. Jones mbrimmage@akingump.com

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on behalf of Creditor Scarlett Lewis mbrimmage@akingump.com

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Marty L Brimmage

on behalf of Creditor David Wheeler et al. mbrimmage@akingump.com,

lmonreal@akingump.com;bkemp@akingump.com;apraestholm@akingump.com;txdocketing@akingump.com

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